

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

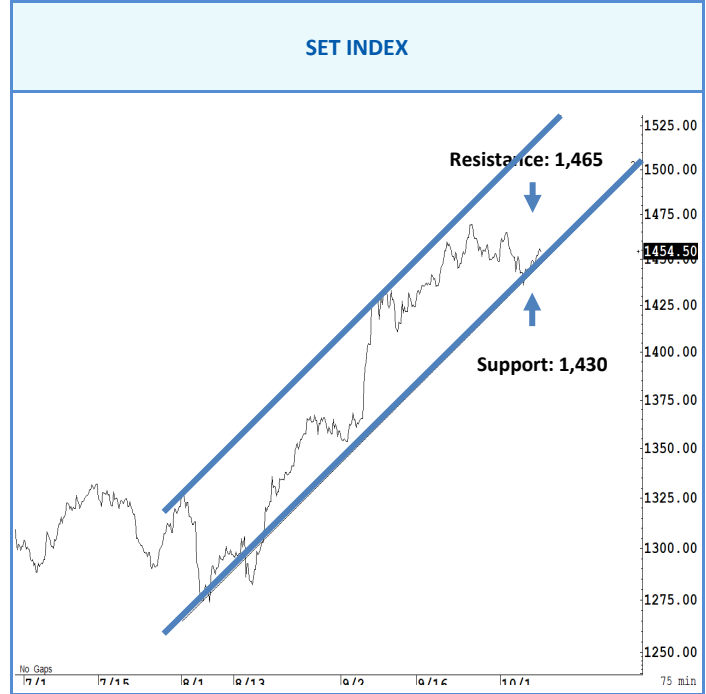
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นฮ่องกงปรับตัวลง 7% ในขณะที่ตลาดหุ้นจีนเปิดตลาดพุ่งขึ้นกว่า 10% ก่อนที่จะค่อย ๆ ลดช่วงบวกลงมาเหลือบวกไม่เกิน 3% เนื่องจากนักลงทุนผิดหวังที่รัฐบาลจีนไม่ได้ประกาศมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม นายเจิ้ง ชานเจี๋ย ประธานคณะกรรมการพัฒนาและปฏิรูปแห่งชาติจีน (NDRC) ให้ความมั่นใจว่าจะดำเนินการหลายด้าน เพื่อเสริมสร้างความแข็งแกร่งให้กับเศรษฐกิจภายในประเทศ แต่เขายังไม่ได้ประกาศแผนการกระตุ้นเศรษฐกิจตามที่ได้มีการคาดการณ์ก่อนหน้านี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มแบงก์ เก็งกำไรและประกอบบริการไตรมาส 3/67 ที่คาดว่าจะทรงตัว เนื่องจากแบงก์ยังคงคุมคุณภาพของสินเชื่อเป็นหลัก ในขณะที่การประชุมกนง. ในสัปดาห์หน้า เชื่อว่ากนง. น่าจะคงอัตราดอกเบี้ยนโยบายต่อไป เนื่องจากเฟดจะไม่เร่งปรับลดอัตราดอกเบี้ยลงอย่างที่เคยคาดการณ์ก่อนหน้านี้ หลังตลาดแรงงานสหรัฐฯ ยังคงขยายตัวอย่างแข็งแกร่ง นอกจากนี้ยังมีแรงซื้อในกลุ่มปิโตรเคมี คาดว่าเป็นแรงซื้อของกองทุนวายุ เพื่อประคองดัชนีไว้ เนื่องจากปัจจัยในเรื่องความตึงเครียดในตะวันออกกลาง ยังมีความไม่แน่นอนสูง ทำให้ upside ในระยะสั้นเป็นไปอย่างจำกัด

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,440 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,465 จุด หุ้นที่แนะนำ COM7, VGI

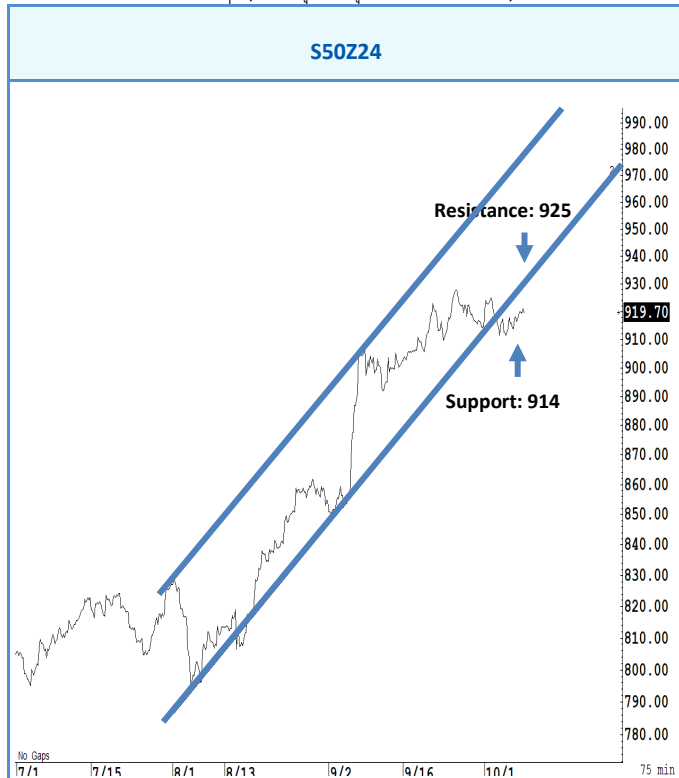


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 914 จุด คาดว่าน่าจะค่อย ๆ พุ่งตัวกลับขึ้นไปแถว ๆ 925 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 914-925 จุด รับรู้กำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax: +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
เลขที่ 98 อาคารสาทรสแควร์ ออฟฟิศ ทาวเวอร์ ชั้นที่ 8,10 ถนนสาทรเหนือ แขวงสีลม เขตบางรัก กรุงเทพมหานคร 10500 Tel: +66(0)2-862-9999 Fax: +66(0)2-108-0999	127 – 129 ถนนศรีภูวนารถ ตำบลหาดใหญ่ อำเภอหาดใหญ่ จังหวัดสงขลา 90110 Tel: +66-74-891-999 Fax: +66-(0)74-891-924	เลขที่ 7/129 – 221 อาคารศูนย์การค้าเซ็นทรัล พลาซ่า ปิ่นเกล้า ชั้น 19 ถนนบรมราชชนนี แขวง อรุณอัมรินทร์ เขตบางกอกน้อย กรุงเทพมหานคร 10700 Tel:+66(0)2-828-1555 Fax: +66-(0)2-828-1500

สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาจะเชิงเตตรา
เลขที่ 89/1 อาคารเกษมทรัพย์ ชั้น 1 ถนนวิภาวดี รังสิต แขวงจอมพล เขตจตุจักร กรุงเทพมหานคร 10900 Tel:+66(0)2-035-9000 Fax:+66-(0)2-631-9099	314/1 หมู่ที่ 5 ต.สันทรายน้อย อ.สันทราย จ. เชียงใหม่ 50210 Tel: +66-(0)52-00-4999 Fax:+66-(0)5200-4998	เลขที่ 20 ถนนสุวินทวงศ์ ตำบลหน้าเมือง อำเภอ เมืองจะเชิงเตตรา จังหวัดจะเชิงเตตรา 24000 Tel: +66(0)3302-1999 Fax: +66(0)2-3851-3435